

**ORIGINAL**RECEIVED 2 FILED  
(SPACE BELOW FOR FILING STAMP ONLY)**MICHAELSON, SUSI & MICHAELSON**

A Professional Corporation

ATTORNEYS AT LAW

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Peter Susi, Bar No. 62957

'06 APR 27 AM 10:03

Attorneys for Investors

**UNITED STATES BANKRUPTCY COURT****DISTRICT OF NEVADA**

In re	)	Case Nos. BK-S-06-10725 LBR
USA COMMERCIAL MORTGAGE	)	Case Nos. BK-S-06-10726 LBR
COMPANY,	)	Case Nos. BK-S-06-10727 LBR
Debtor.	)	Case Nos. BK-S-06-10728 LBR
	)	Case Nos. BK-S-06-10729 LBR
In re	)	
USA CAPITAL REALTY ADVISORS,	)	Chapter 11
LLC,	)	
Debtor.	)	
In re	)	PETITION FOR PERMISSION TO
USA CAPITAL DIVERSIFIED TRUST	)	PRACTICE IN THIS CASE ONLY BY
DEED FUND, LLC,	)	ATTORNEY NOT ADMITTED TO THE
Debtor.	)	BAR OF THIS COURT
In re	)	
USA CAPITAL FIRST TRUST DEED	)	
FUND, LLC,	)	
Debtor.	)	
In re	)	
USA SECURITIES, LLC,	)	
Debtor.	)	

I, Peter Susi, Petitioner, declare under penalty of perjury:

1. That Petitioner resides in Santa Barbara, California.
2. That the Petitioner is an attorney at law and a member of the law firm of Michaelson, Susi & Michaelson, a

2X175 = \$350<sup>00</sup> receipt #179421

Professional Corporation, with offices at 7 West Figueroa Street, Second Floor, Santa Barbara, California 93101, (805) 965-1011.

3. That Petitioner has been retained personally or as a member of the law firm to provide legal representation in connection with the above-entitled case now pending before this Court.

4. That since January 30, 1975, Petitioner has been and presently is a member in good standing of the bar of the State of California, where Petitioner regularly practices law.

5. That Petitioner was admitted to practice before the following United States District Courts, United States Circuit Courts of Appeal, the Supreme Court of the United States and Courts of other States on the dates indicated for each, and that Petitioner is presently a member in good standing of the bars of said Courts.

<u>Court</u>	<u>Date Admitted</u>
United States District Court Eastern District of California	November 29, 1976
United States District Court Southern District of California	February 5, 1975
United States District Court Central District of California	December 20, 1974
United States District Court Northern District of California	June 11, 1982

6. That there are or have been no disciplinary proceedings instituted against Petitioner, nor any suspension of any license, certificate or privilege to appear before any judicial, regulatory or administrative body, or any resignation

1 or termination in order to avoid disciplinary or disbarment  
2 proceedings except as described in detail below: None.

3 7. That Petitioner has never been denied admission to  
4 the State Bar of Nevada.

5 8. Petitioner or any member of Petitioner's firm with  
6 which Petitioner is associated has/have filed applications(s)  
7 to appear as counsel under Local Rule IA 10-2 during the past  
8 three (3) years in the following matters: None.

9 9. Petitioner consents to the jurisdiction of the courts  
10 and disciplinary boards of the State of Nevada with respect to  
11 the law of this state governing the conduct of attorneys to the  
12 same extent as a member of the State Bar of Nevada.

13 10. Petitioner agrees to comply with the standards of  
14 professional conduct required of the members of the bar of this  
15 court.

16 11. Petitioner has disclosed in writing to the client  
17 that the applicant is not admitted to practice in this  
18 jurisdiction and that the client has consented to such  
19 representation.

20 Petitioner respectfully prays that Petitioner be admitted  
21 to practice before this Court FOR THE PURPOSES OF THIS CASE  
22 ONLY.

23 I declare that the foregoing is true under penalty of  
24 perjury.

25 Executed this 26<sup>th</sup> day of April 2006, at Santa Barbara,  
26 California.

27   
28 PETER SUSI

ORDER

The Petition of Peter Susi to practice in this case only  
is approved.

DATED: \_\_\_\_\_

\_\_\_\_\_  
U.S. BANKRUPTCY JUDGE

DECLARATION OF SERVICE

CHERYL NICCOLI, the undersigned, hereby declares:

Declarant is a citizen of the United States and is employed by the law firm of Michaelson, Susi & Michaelson, a Professional Corporation, Seven West Figueroa Street, Santa Barbara, CA 93101. Declarant is over the age of 18 years and is not a party to the within action.

On the 26th day of April, 2006, at the direction of PETER SUSI of said firm and a Member of the Bar of the United States District Court for the Central District of California, I served the:

PETITION FOR PERMISSION TO PRACTICE IN THIS CASE ONLY BY ATTORNEY NOT ADMITTED TO THE BAR OF THIS COURT

on the interested parties in this matter by:

( ) mailing, with postage thereon fully prepaid; ( ) personally delivering; ( ) sending via FAX transmission with confirmation of transmittal by follow-up telephone call and transmit confirmation report to the individuals at the addresses and FAX numbers listed below; or (x) sending via overnight carrier, a true copy thereof, to said party at his, her, or their known address, to wit:

-SEE ATTACHED LIST-

I declare under penalty of perjury that the foregoing is true and correct.

Executed at Santa Barbara, California, on the 26th day of April, 2006.

  
CHERYL NICCOLI, Declarant

Office of the U.S. Trustee  
Attention Augie Landis  
300 Las Vegas Boulevard South  
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